

Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: GLAND

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company GRAND CANAL LAND PUBLIC COMPANY LIMITED
Date 06-Jul-2016

Details of Warrants' exercise shown as follows

| The exercise of warrants | Number of exercised warrants (units) | Number of unexercised warrants (units) | Ratio (Warrant : shares) | Exercise Price (baht/share) | Exercise date | Number of shares derived from exercised warrants (shares) | Number of remaining shares reserved (shares) |
|---------------------------------------------------------------------|---------------------------------------------|-----------------------------------------------|---------------------------------|------------------------------------|----------------------|------------------------------------------------------------------|-----------------------------------------------------|
| Warrant of GRAND CANAL LAND PUBLIC COMPANY LIMITED No. 2 (GLAND-W2) | 2,104,498 | 362,531 | 1.00 : 1.123 | 1.00 | 30-Jun-2016 | 2,363,290 | 9,146,454 |
| Warrant of GRAND CANAL LAND PUBLIC COMPANY LIMITED No. 3 (GLAND-W3) | 8,901,760 | 23,668,026 | 1.00 : 1.073 | 1.00 | 30-Jun-2016 | 9,551,574 | 23,797,639 |
| Warrant of GRAND CANAL LAND PUBLIC COMPANY LIMITED No. 4 (GLAND-W4) | 22,405,280 | 565,041,116 | 1.00 : 1.004 | 1.00 | 30-Jun-2016 | 22,494,884 | 568,472,262 |
| Total | | | | | | 34,409,748 | |

Remark The Exercise of GLAND-W2 is the last exercise and has the remaining shares reserved for GLAND-W2 9,146,454 shares, which will reserve for the exercise of GLAND-W3 onward.

Signature _____
(Mr.Yotin Boondicharern)
Authorized Director
Authorized to sign on behalf of the company

Signature _____
(Miss Romani Boondicharern)
Authorized Director
Authorized to sign on behalf of the company

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